

Terre Haute, IN

Advanced industries employ

7,430

full-time workers. (2013)

These direct jobs supports an additional

5,940

indirect jobs in other industries in the region.

Advanced industries produce

\$2.1

billion dollars in output in the region.
(2013, 2005 Chained)

Advanced industries pay, on average

\$46,570

dollars per year (2013).

Advanced industries directly account for

10.3%

of all jobs in the region.

This employment share is

#45

among all small metros.

This accounts for

30.3%

of all output in the region (2013).

This compares to average pay of

\$37,400

for all industries (2013).

Advanced industry annual average growth, 2010-2013

JOBS

2.3%

2.7%

OUTPUT

1.7%

3.8%

Terre Haute, IN

U.S.

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What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

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Twenty-Five Largest Advanced Industries (2013)

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2013)	Industry Location Quotient (LQ) † 2013	Industry Share of Total Advanced Industries Employment (2013)	Industry Employment Annual Growth 2010-2013	Industry Share of Total Advanced Industries Output (2013)	Industry Output Annual Growth 2010-2013
3363	Motor Vehicle Parts	1,410	5.43	19.0%	9.9%	12.8%	11.7%
3361	Motor Vehicles	950	10.01	12.8%	8.2%	9.9%	6.0%
3362	Motor Vehicle Body & Trailers	610	8.75	8.1%	9.3%	2.7%	4.5%
2211	Power Generation & Supply	570	2.84	7.7%	-2.2%	11.1%	-1.4%
3364	Aircraft Products & Parts	560	2.21	7.5%	0.2%	5.8%	3.7%
3259	Misc. Chemicals	440	10.27	5.9%	-0.9%	9.4%	-4.5%
3254	Pharmaceuticals	390	2.78	5.3%	0.4%	21.8%	0.6%
6215	Medical and Diagnostic Laboratories	240	1.89	3.2%	-3.2%	1.0%	-2.1%
3391	Medical Equipment & Supplies	230	1.46	3.1%	-6.6%	2.6%	-7.0%
3315	Foundries	170	2.58	2.2%	1.2%	0.8%	-4.1%
5413	Architecture & Engineering	150	0.22	2.0%	-6.5%	0.9%	-4.9%
3311	Iron & Steel Products	150	3.18	2.0%	-1.5%	1.2%	-3.3%
3353	Electrical Equipment	110	1.50	1.5%	-0.6%	0.6%	-2.8%
3252	Resins & Synthetic Rubbers	110	2.25	1.4%	0.6%	2.0%	1.6%
3313	Aluminum Products	110	3.54	1.4%	-2.1%	0.5%	-6.2%
3241	Petroleum & Coal Products	100	1.76	1.4%	1.0%	4.0%	5.8%
3251	Basic Chemicals	100	1.38	1.4%	3.2%	4.9%	7.6%
3345	Precision Instruments	100	0.47	1.3%	1.4%	0.5%	-4.0%
3344	Semiconductors	90	0.45	1.1%	-1.5%	0.4%	-1.6%
3366	Ships & Boats	70	1.10	1.0%	0.0%	0.3%	5.8%
2111	Oil & Gas Extraction	70	0.65	0.9%	2.7%	0.2%	-8.5%
3351	Electrical Lighting Equipment	70	2.69	0.9%	-1.5%	0.4%	8.9%
5416	Management Consulting	60	0.10	0.8%	1.7%	0.4%	4.2%
5415	Computer Systems Design	50	0.06	0.7%	-7.8%	0.4%	-5.4%
3253	Pesticides & Fertilizers	50	2.72	0.7%	0.0%	2.1%	-0.4%
Advanced industries manufacturing		6,160	2.21	82.9%	3.3%	84.9%	2.2%
Advanced industries energy		640	1.96	8.6%	-1.7%	11.3%	-1.5%
Advanced industries services		630	0.20	8.5%	-2.1%	3.8%	0.0%
ADVANCED INDUSTRIES TOTAL		7,430	1.19	100.0%	2.3%	100.0%	1.7%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.